

# Advanced AI Agents & Chatbots for Your Unique NetSuite Instance

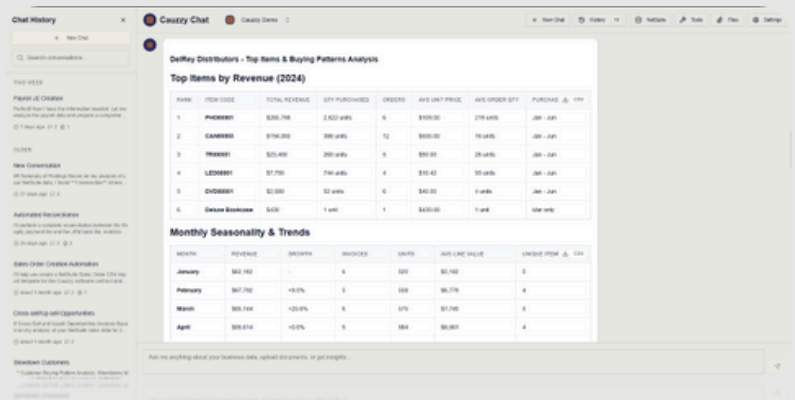
NetSuite + CauzyAI = Unprecedented Automations and Answers

## AI Chatbots

### Conversational Intelligence for NetSuite

Stop hunting for answers to your business questions and start having a conversation with your data.

**Cauzy's AI Chatbot lets you drill deep into your NetSuite data to produce instant answers and insights — delivering measurable ROI from Day 1.**



## AI Agents

### Unlock Automation Across Accounting, Analysis, and Operations

**Cauzy's advanced AI Agents deliver immediate value through process and analysis automation.**

#### Accounting Processes

- Reconciliations
- Transaction creation
- Anomaly detection

#### Analysis Automation

- Root-cause analysis for P&L variances
- Financial improvement strategies
- Customer and item-level variance drivers

#### Operational Processes

- Forecasting & Scenario Planning
- AR/AP improvement
- SO/PO-to-cash optimization
- Inventory optimization

#### Artifact Title: Gross Margin Variance Analysis - December 2024

##### Executive Summary

Widget Co.'s gross margin increased by **\$5.55M (+46.9%)** from November to December 2024, driven by three primary factors: strategic product mix optimization toward premium offerings, significant pricing power improvements, and operational efficiency gains. While total units declined by 59.4M, the company successfully shifted focus from volume to value, with high-margin products like Quadruped Frame Lite and Robot Tire Kit Pro leading the transformation.

##### Primary Drivers of Gross Margin Change

###### Factor 1: Premium Product Portfolio Expansion

The most significant driver was the dramatic expansion of zero-COGS premium products that generated exceptional margins:

**Premium Product**	**December Margin**	**Variance vs Nov**	**Margin Rate**	**Impact**
Quadruped Frame Lite	\$63.2K	**+\$484K**	73.2%	Major Driver
Quadruped Frame Pro	\$20.3K	**+\$109K**	13.3%	Major Driver
Robot Tire Kit Pro	\$10.1K	**+\$109K**	13.3%	Major Driver

## Unprecedented Automations & Answers

Cauzzy's AI Agents automate business processes — from accounting to operations — using proprietary NetSuite AI training and techniques (i.e. RAG) to ensure accuracy and context.

## Pre-Built Agents & Agent Builder

- Dozens of ready-to-use agents
- Agent Builder to create new automations without coding

## Unified Data & Intelligence

Bring together all your NetSuite data (including customizations) and other structured or unstructured sources into one AI platform

**Scale and  
Grow More  
Intelligently  
and  
Without  
More  
Headcount**

## Key Features & Benefits

On-Demand Chatbot	On-Demand Chatbot Instantly generate answers — no manual reports, saved searches or spreadsheets
Comprehensive Data Integration	Real-time connection directly to all of your NetSuite (including customizations)
Advanced Agents	Access our library or build your own
Conversational Interface	Chat with Agents to further automate business process and/or get answers
Rapid Deployment	Get running in 2 weeks — value on Day 1
Data Accuracy	100% reconciled results with NetSuite
Enterprise-Wide AI Platform	Integrate structured + unstructured data from all your data sources/applications

**Why  
Choose  
Cauzzy?**

[cauzzy.ai](https://cauzzy.ai)

- ✓ **NetSuite Experts** — Backed by 100+ implementations worth of NetSuite experience
- ✓ **Competitive Edge** — Scale faster and smarter than your competitors
- ✓ **Smarter, Faster Decisions** — Improve productivity and intelligence to drive results forward
- ✓ **Risk Mitigation** — Identify and address threats early
- ✓ **Operational Optimization** — Automate processes and maximize ROI